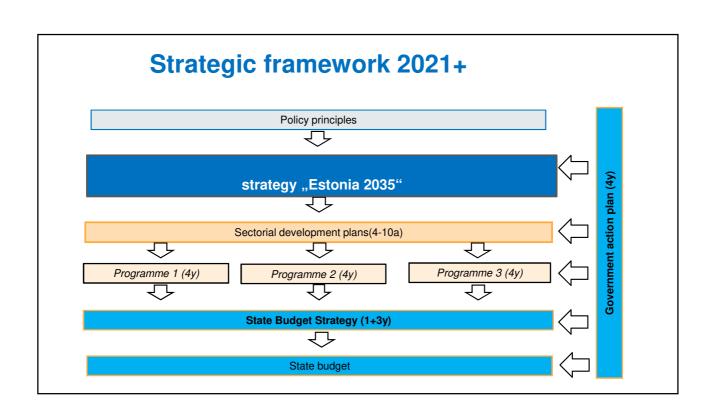
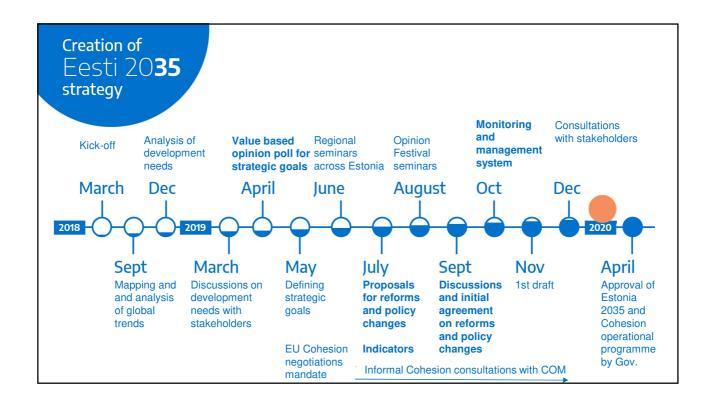
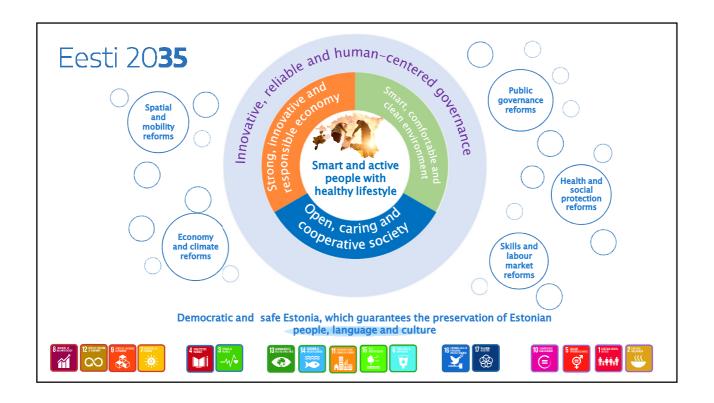
Programming Cohesion Policy funds for 2021-2027 in Estonia

Triin Tomingas Estonian Ministry of Finance









Selection of Policy objectives

- ➤ PO1 The growth of productivity has not met the expectations, limited research and development activity and innovation, challenge to maintain and improve competitiveness in exports, level of investments is modest, weaknesses present in cyber security and open data availability, companies do not make a full use of digital opportunities;
- ➤ PO2 economy remains highly energy-intensive, with energy consumption levels well above the EU average, high energy consumption in housing sector, environmental burden is increasing due to consumption, increasing pressure on ecosystems and on biological diversity;
- ➤ PO3 Mobility management is ineffective- additional pressure on sustainable urban mobility, primary transport infrastructure is too costly and doesn't meet the needs of society, Estonia remains below EU average in terms of the networks' extension, carbon emissions and safety, digital divide between urban and rural area, both in terms of coverage and take-up is still present;

Selection of Policy objectives

- ➤ PO4 The population is ageing, labour shortages are increasing, labour market participation of some groups is limited, health and safety is weak, the education and training systems are not sufficiently responsive to labour market needs and skills mismatches and shortages are increasing, provision of good quality and affordable social services is low, health outcomes are weak and inefficiencies in the health care sector persist;
- ▶ PO5 inequalities between regions and an urban-rural divide, socio-economic disparities among regions;

Roadmap for programming and negotiations

2019

June, Oct- first round of informal dialogue with COM

2020

- Jan drafting OP
- Feb- second round of informaal dialogue with COM, submission of the informal draft OP to the COM
- March Public Consultation of the draft OP
- 30. April Approval of the OP by the Cabinet
- 03. May Submission of the OP to the COM

Just Transition Mechanism?